

**REGIONAL SCHOOL
DISTRICT NO. 8
PROPOSED
2014-2015 BUDGET**

PRESENTATION TO THE
REGIONAL SCHOOL DISTRICT NO. 8
BOARD OF EDUCATION

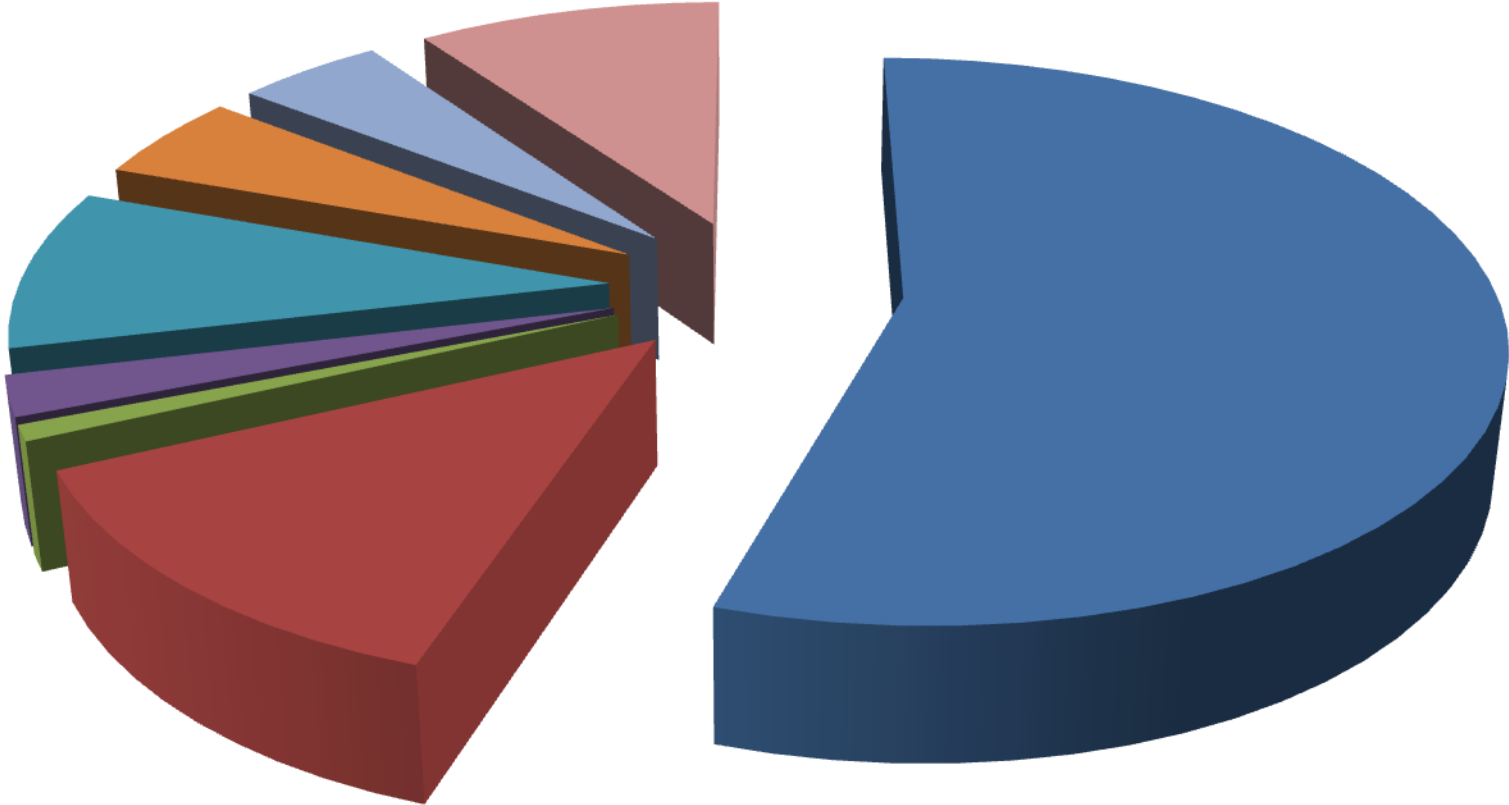
February, 2014

2014 - 2015 BUDGET

- Cost of Continuing Existing Programming
- Mandated Increases
- Requests Beyond Continuation Budget
- Capital Requests
- Window Replacement

BUDGET ANALYSIS

2014-2015



Salaries 55%

Benefits 13.1%

Fuel .9%

Utilities 2.3%

Bond 9.2%

Trans. 5%

Tuition 4.7%

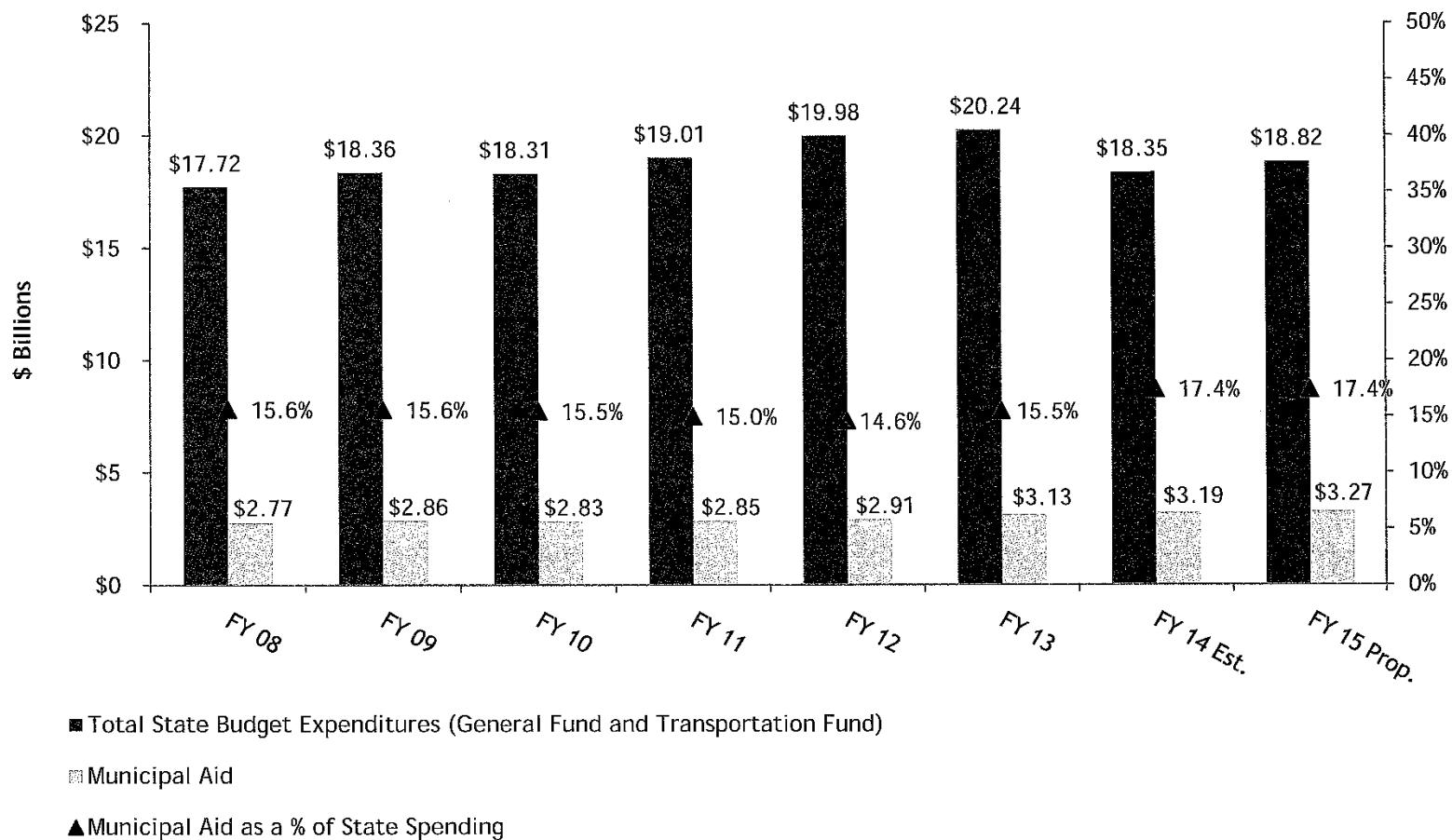
Other 9.8%

BUDGET CLIMATE

Town of Hebron

2011 – Calendar Year	8 Foreclosures
2012 – Calendar Year	10 Foreclosures
	40 Notice of Lis Pendens
2013 – Year to Sept.	4 Foreclosures
	35 Notice of Lis Pendens

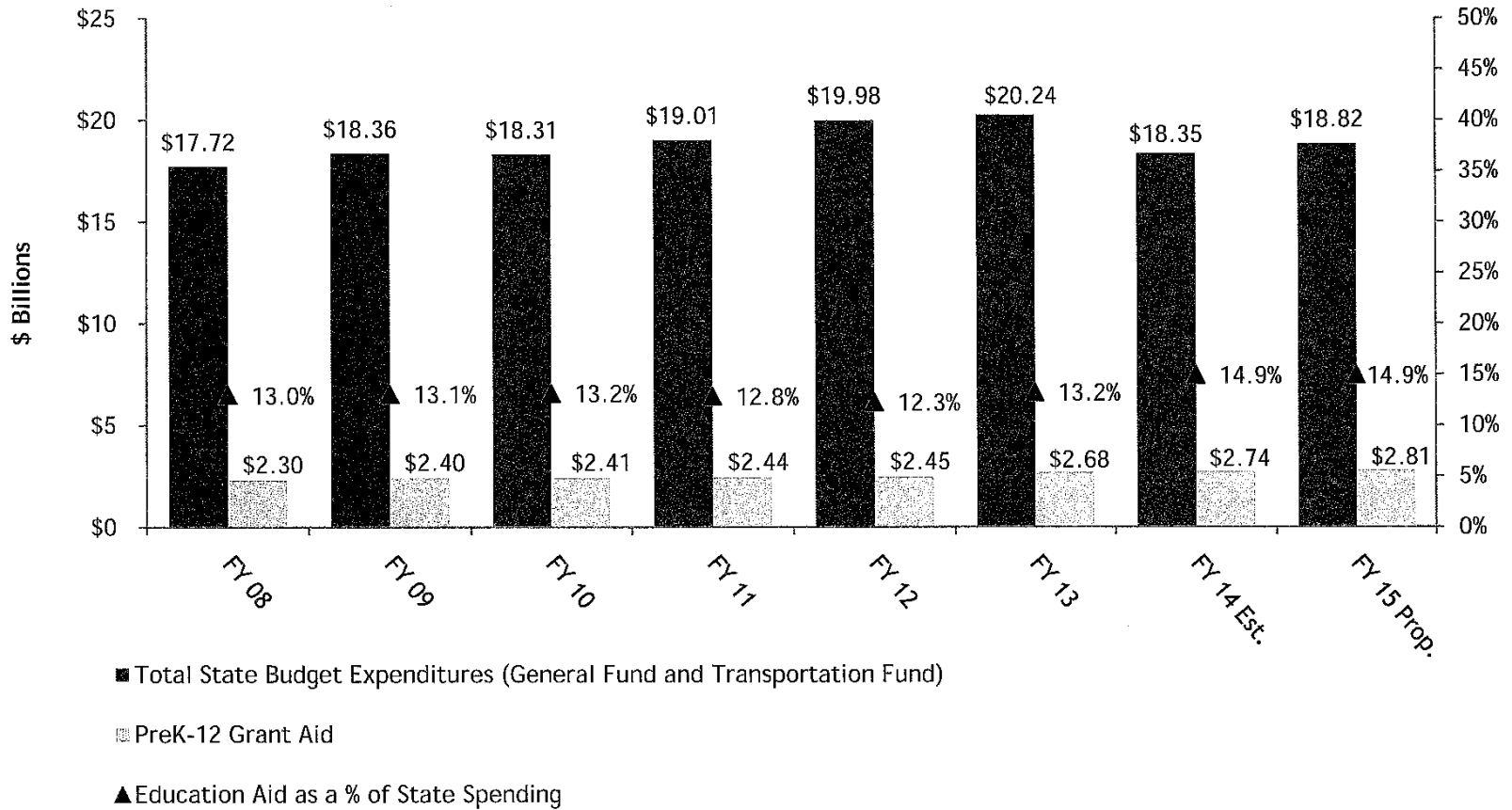
Total Municipal Aid



Source: Governor's Proposed FY 15 Midterm State Budget Adjustments; CCM, February 2014

Note: Reflects a \$66.9 million increase in education aid and \$7.0 million increase in non-education aid versus current year. Overall state budget expenditures are reduced beginning in FY14 due to the removal of the federal share of the Medicaid appropriation.

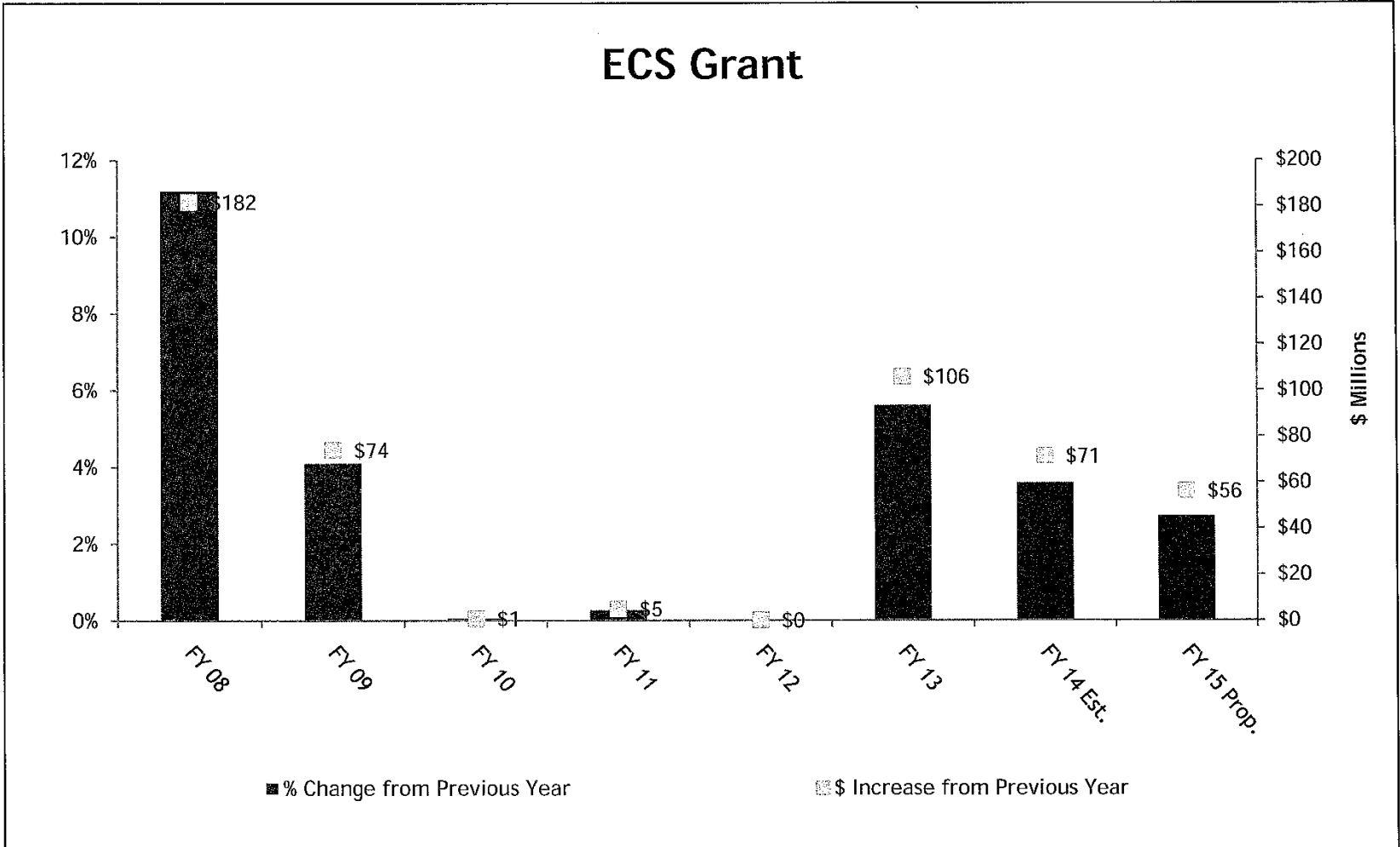
PreK-12 Public Education Grants



Source: Governor’s Proposed FY 15 Midterm State Budget Adjustments; CCM, February 2014

Note: Education aid includes operating grant aid for towns and cities. School construction, unified school districts, and reform-related expenditures are excluded. Overall state budget expenditures are reduced beginning in FY14 due to the removal of the federal share of the Medicaid appropriation.

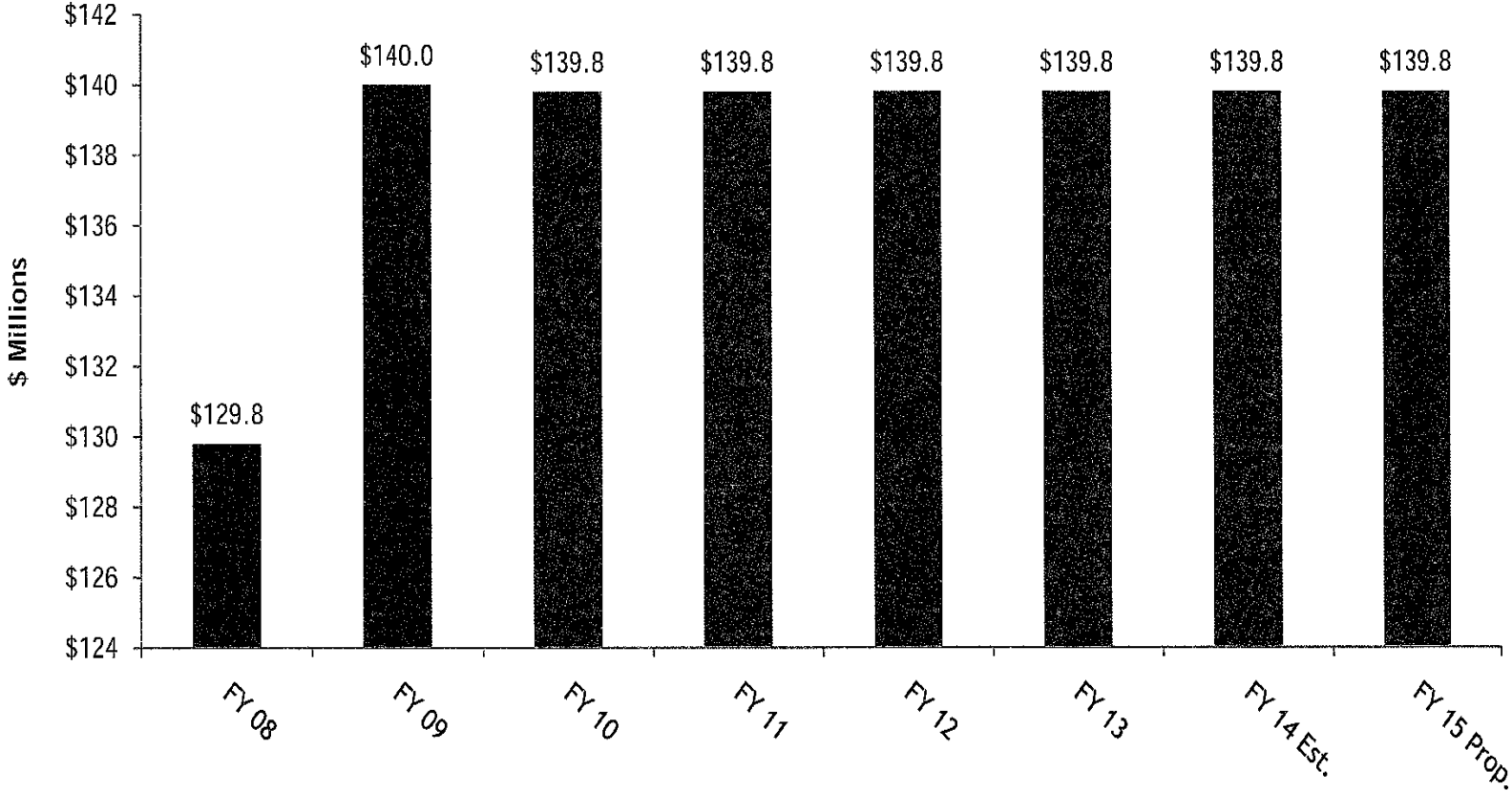
ECS Grant



Source: Governor's Proposed FY 15 Midterm State Budget Adjustments; CCM, February 2014

Note: Charter school grants were added to the ECS account beginning in FY 13. Without the charter school amount, the ECS increase in FY 15 is \$40.9 million.

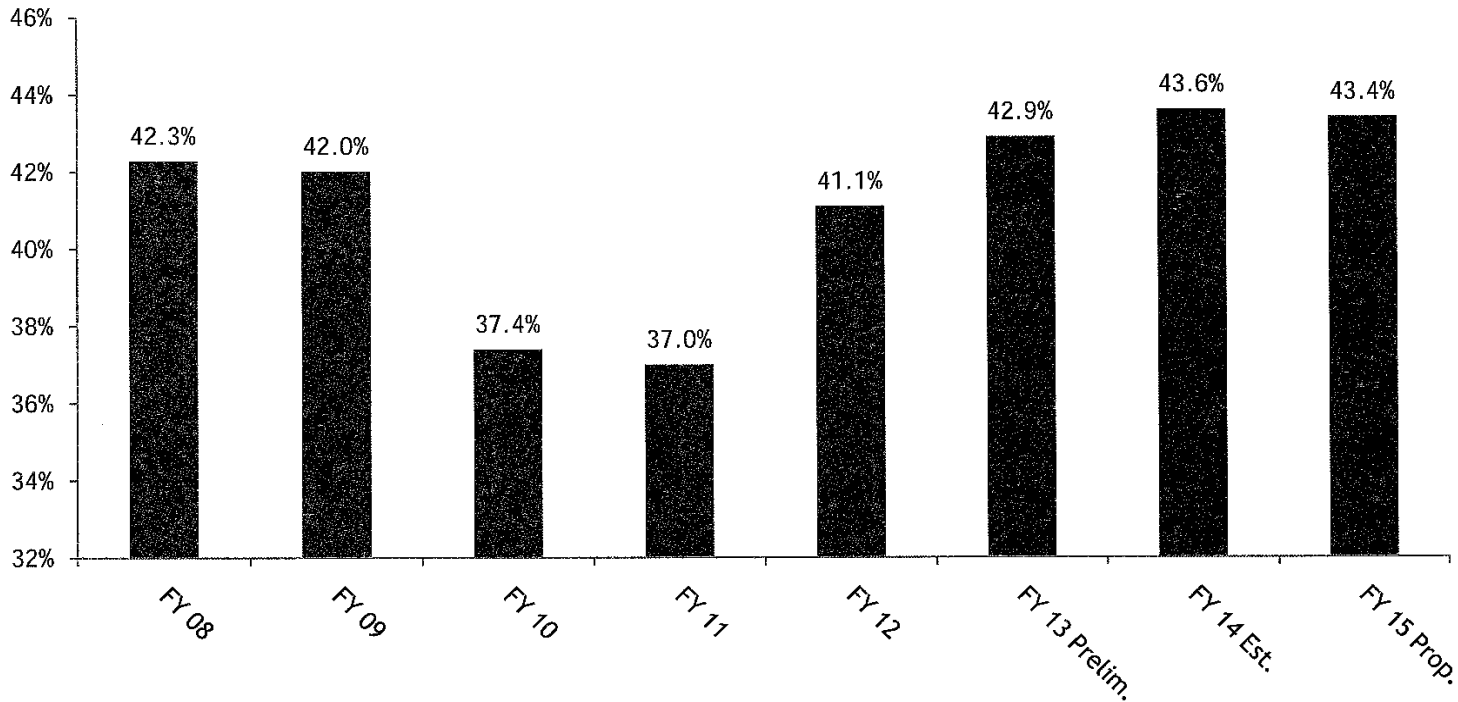
Excess Cost-Student Based Grant



Source: Governor's Proposed FY 15 Midterm State Budget Adjustments; CCM, February 2014

Note: The Excess Cost - Student Based grant has two components: (1) children whose placement is handled by the Department of Children and Families

State's Share of PreK-12 Education Costs



Source: Governor's Proposed FY 15 Midterm State Budget Adjustments; CCM, February 2014

Note: State funds include all state revenues on behalf of public elementary and secondary education, including state grants, bond funds, and department expenditures - including the Connecticut Technical High School System, teacher's retirement costs, and unified school district expenditures.

REFERENDUM STATISTICS

Andover

Hebron

Marlborough

	Yes	No	Yes	No	Yes	No
2013	132	55	553	597	256	57
2012	113	74	796	930	283	60
2011	189	94	527	430	166	61
2010	79	28	882	880	234	80

BUDGET GOALS

- Continue the Same Level of Programming
- Address All Statutory Requirements Cost Effectively
- Continue Implementing the Common Core
- Implement Teacher Evaluation
- Create a Capital Fund
- Fund Certain Capital Improvements

BUDGET FORMAT

- Program Budget
- Object Budget
- Budget Summary/Comparison Sheet
- Mandated Increases
- Additional Requests

2014/15 MAJOR AREAS OF INCREASE

• Health Insurance	\$ 177,919
• Special Education	\$ 360,649
• Textbooks	\$ 86,348
• Instructional Supplies	\$ 53,081
• Operations & Maintenance	\$ 52,000
• Capital Projects	<u>\$ 383,555</u>
	\$1,113,552

HEALTH INSURANCE INCREASE AT 4.0%

- Cost of National Health Care
- Increased Staff Enrollment

HEALTH INSURANCE COST HISTORY

2013-14	13.43%
2014-15	<u>4.00%</u>
Total	17.53%

2015 Increase \$177,919

IMPACT OF CONTRACTS FOR 2014-2015

- Certified Staff .5% GWI Plus
Step – Total 2.49%
- Administrators 1.90% Inc.
- Non-Certified In Negotiations

OPERATIONS AND MAINTENANCE INCREASES

Custodial/Maintenance Supplies	\$10,000
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Emergency Repairs	\$22,000
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HVAC Repairs	\$20,000
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BUDGET DECREASES

- Utilities <\$58,466>
 - Transportation <\$10,827>
 - Vocational Tuition <\$23,971>
 - Heating Oil <\$13,811>
 - Magnet School Tuition <\$12,624>
- <\$119,699>

FUEL COSTS

	2013-14	2014-15
Heating	\$3.08	\$2.99
Bus Fuel	\$3.16	\$3.04

IMPACT OF PRE- PURCHASING ON 2013/14 BUDGET

- Instructional Supplies \$45,000
- Textbooks \$12,786
- Library Books \$10,000

SCHOOL CHOICE

	12/13	13/14	14/15*
Magnet Schools	56	79	73
Lebanon VoAg.	18	20	19
Glastonbury VoAg.	6	10	5
Windham Tech.	<u>42</u>	<u>44</u>	<u>30</u>
Total	122	153	127

* Estimate

FINANCIAL IMPACT OF SCHOOL CHOICE

	2013-2014	2014-2015
VOAG Tuitions	\$143,851	\$119,880
Magnet Schools	<u>\$312,624</u>	<u>\$300,000*</u>
	\$456,475	\$419,880

*Does Not Include Hartford Magnet Schools
Which Are State Funded.

PROJECTED ENROLLMENT HIGH SCHOOL

	Gr. 9	Gr. 10	Gr. 11	Gr. 12	Total
12/13	275	277	308	285	1145
13/14	272	276	275	306	1129
14/15	332	272	276	275	1155

+26

PROJECTED ENROLLMENT HIGH SCHOOL

2013/14 Projected

Admin. 1141

NESDEC 1120

2013/14 Actual

1129

2014/2015 Projected

Admin. 1155*

NESDEC 1103

* Based on the State Public School Information System Report

PROJECTED ENROLLMENT MIDDLE SCHOOL

	Gr. 7	Gr.8	Total
12/13	321	306	627
13/14	275	332	607
14/15	282	275	557
			-50

PROJECTED ENROLLMENT MIDDLE SCHOOL

2013/14 Projected		2013/14 Actual
Admin.	595	607
NESDEC	601	
2014/2015 Projected		
Admin.	557*	
NESDEC	561	

* Based on the State Public School Information System Report

2014/15 SPECIAL EDUCATION BUDGET

Total Special Education Budget	\$3,799,271
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IDEA (Grant Federal)	\$264,871
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*EXCESS Cost @ 75%	\$402,153
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*Level Funded in Governor's Budget

2014/15 SPECIAL EDUCATION BUDGET

- % of Special Education Funds From Grants is 17.56%

SPECIAL EDUCATION ENROLLMENT

2013 – 2014 Actual

Middle School	68 +	1 out-placed 3 magnet/vo-ag.
High School	131 +	16 out-placed 11 magnet/vo-ag.

2014 – 2015 Projections

Middle School	67 +	2 out-placed 6 magnet/vo-ag.
High School	141 +	9 out-placed 9 magnet/vo-ag.

SPECIAL EDUCATION PREVALENCE RATE

	2012-13	2013-14
Andover	7.6%	6.8%
Hebron	11.5%	11.3%
Marlborough	9.2%	8.7%
Colchester	11.9%	13.0%
Lebanon	13.3%	14.1%
Region 19 (EO Smith)	15.9%	16.3%
Region 8	12.1%	12.0%
State Average		12.4%

CDT PROGRAM

- 17 Students Currently in the CDT Program – Grades 7-12

FINANCIAL IMPACT OF CDT PROGRAM

- Manchester Clinical Day School Cost Per Pupil $\$52,155 \times 17$ students = $\$886,635$
- Transportation $\$115$ Per Day for 189 Days = $\$21,045$ (Would need 3 vans – total = $\$63,135$)
- CDT Staff Costs = $\$204,746$
 - Three Teachers, Two Paras

SCOPE OF EXCESS COST CASES

- In 2011-12, 63,651 Connecticut students were identified as eligible for special education.
- Districts were eligible for state excess cost grants for 4,366 of these students. (6.8% of total)
- The 4,366 excess cost students generated approximately \$374 million in costs in FY2011. (21.4% of total)

SPECIAL EDUCATION EXCESS COST

- Budgeted at 75%*

*Amount in State Budget is Level
Funded

EXCESS COST RECEIPTS

- 2014/15 Excess Cost \$402,153
- 2013/14 Excess Cost \$434,767

SPECIAL EDUCATION PROFESSIONAL SERVICES

- 1 Increased Number of Students
Rising Using FM Units
- Specialized Therapy Contained in IEP
Cost \$36,000

AP SCORES

Year	Number of Exams	Number of Test Takers	% Scoring 3 or Better
2012/13	16	302	83%
2011/12	13	257	94%

Named to A.P. Honor Roll

DISTRIBUTION OF 2013 SAT SCORES

Score Range	# Reading	# Math	# Writing
700-800	11	20	18
600-690	65	66	54
500-590	80	85	92
400-490	57	46	52
300-390	8	5	6
200-290	2	1	1

83% of the 2012 seniors tested in 2011-2012.

NON GRANT REVENUE SOURCES

	2013-14	2014-15
Pay for Play	\$130,000	\$130,000*
Gate Receipts	\$7,959	\$10,000*
Interest	\$5,000	\$5,000
Rental Income	\$17,542	\$21,480
Employee Medical/Dental Premium Cost Share	\$746,364	\$833,437

* Estimate

FEDERAL GRANTS

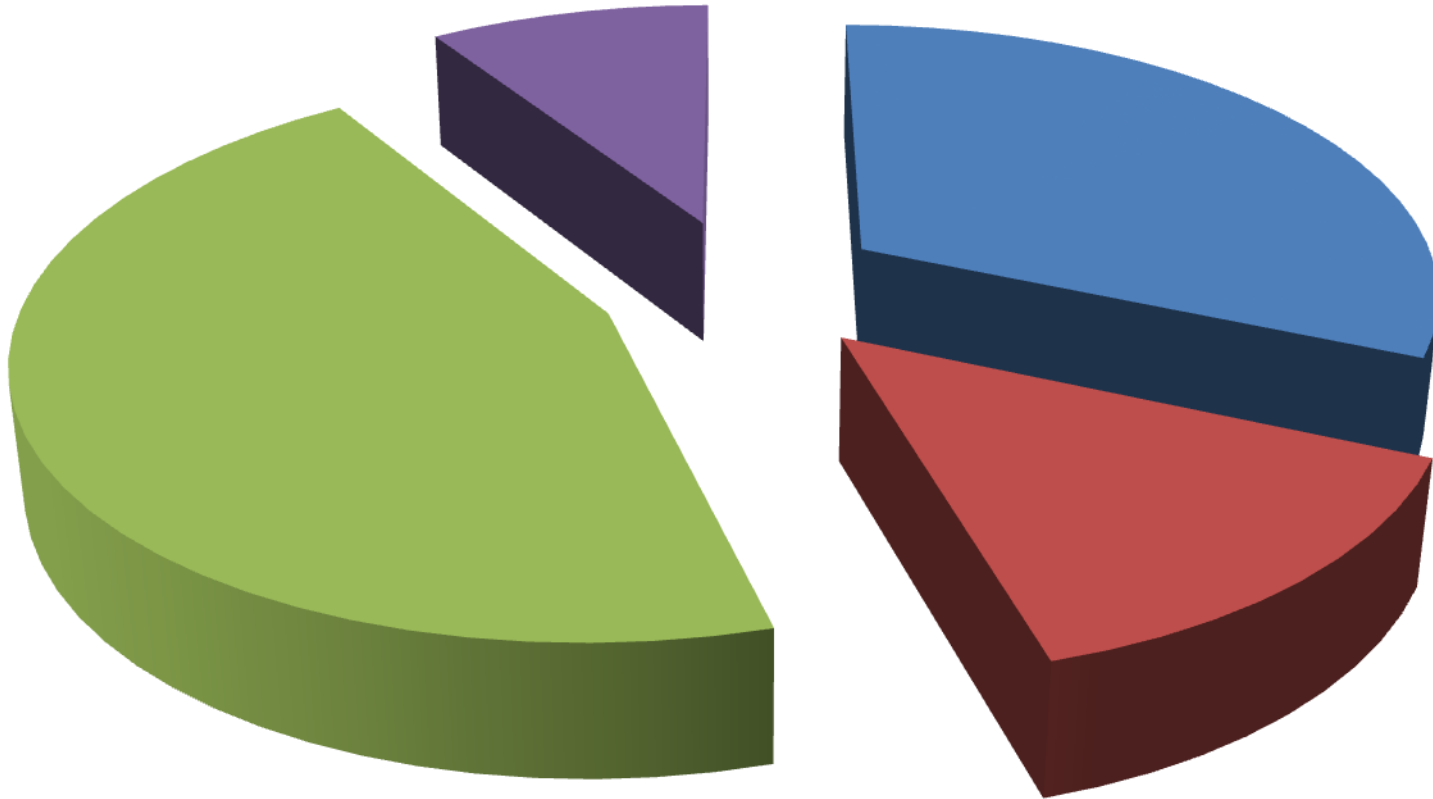
	2013-2014	2014-2015
Title I Entitlement	\$28,337	\$31,493
Title II Part A Entitlement	\$26,532	\$25,696
IDEA Entitlement	\$283,788	\$264,871
Carl Perkins Vocation	\$20,950	\$20,332
Total	\$359,607	\$342,392

STATE GRANTS

	2013-2014	2014-2015
Adult Cooperative	\$69,120	\$69,120
Transportation	\$110,964	\$100,000
Excess Cost	\$421,803	\$402,153
Investing & Personal Finance Education	\$25,000	\$15,000
Technology Grant	\$101,375	
Security Grant	\$10,100	
Total	\$738,362	\$586,273

BUDGET ANALYSIS

2014-2015



■ Regular Education \$8,495,227 or 31.5%

■ Special Education \$3,799,271 or 14.1%

■ Support Services \$12,207,448 or 45.2%

■ Debt \$2,496,357 or 9.2%

AVERAGE PER PUPIL EXPENDITURE

2011-2012 2012- 2013

Andover	\$12,789	\$13,096
Hebron	\$11,560	\$12,271
Marlborough	\$11,014	\$11,295
Region 8	\$11,803	\$11,958

AVERAGE PER PUPIL EXPENDITURE

	2011- 2012	2012- 2013	DPI Index 2012-13
Bolton	\$14,424	\$14,956	82.6
Colchester	\$12,057	\$12,794	82.0
Lebanon	\$13,393	\$14,635	79.4
Region 19 (EO Smith	\$15,031	\$14,880	84.3
Region 8	\$11,803	\$11,958	87.9

TECHNOLOGY PURCHASES

- Smart Boards
- Desk Tops
- Laptops
- Laptop Carts
- Projectors

MUSIC INSTRUMENTS

- Various Percussion Instructions
\$5,025 (Lease Purchase)

REQUESTS BEYOND CONTINUATION BUDGET

3 Special Education Paras	\$109,830
3 Security Concierges	\$109,830
Increase Part-Time Technology Staff to Full-Time	\$39,608
STEM Program Implementation	\$38,245

REQUESTS BEYOND CONTINUATION BUDGET

Implement Capital Fund	\$2,000
Additional Grounds Keeper	\$57,930
Increased Fertilization	\$9,550
Increased Irrigation Maintenance	\$2,382
Capital Budget	\$383,555

CAPITAL BUDGET

2014/15

HVAC Dehumidify Rooms – Media Center	\$110,240
HVAC Science Rooms	\$74,315
Hot Water Heater	\$ 70,000
Track	\$129,000

WINDOW REPLACEMENT

- 160+ Windows to be Replaced
(Guarantee)
- Cost of Installation B.O.E. Expense
- Unanticipated Transportation
Reimbursement
- Addition to Budget

LEVY TO TOWNS

2012-2013 2013-2014 2014-2015

Andover 16.10% 15.26% 14.71%

Hebron 54.74% 56.55% 56.26%

Marlborough 29.16% 28.19% 29.03%

FUTURE LEVY CALCULATION PROJECTIONS*

	2016	2017	2018	2019	2020
Andover	14.64	14.97	14.98	15.31	15.69
Hebron	55.62	54.41	53.95	51.92	50.03
Marlborough	29.74	30.62	31.07	32.77	34.28

*No cohort survival techniques used.

BUDGET HISTORY

- 2009 – 2010 1.44%
- 2010 – 2011 1.36%
- 2011 – 2012 1.78%
- 2012 – 2013 1.94%
- 2013 - 2014 3.52%
- 2014 – 2015 6.83%

ANDOVER

	% Budget	Levy in Dollars	2014-15 Net Request
2013-14	15.26%	\$3,958,419	
2014-15	14.71%	\$4,075,465	+\$117,046

HEBRON

	% Budget	Levy in Dollars	2014-15 Net Request
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2013-14	56.55%	\$14,668,975	
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2014-15	56.26%	\$15,587,061	+ \$918,086
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MARLBOROUGH

	% Budget	Levy in Dollars	2014-15 Net Request
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2013-14	28.19%	\$7,312,439	
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2014-15	29.03%	\$8,042,879	+ \$730,440
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2014/2015 LEVY TO TOWNS

	2013-2014	2014-2015
Andover	\$ 3,958,182	\$ 4,075,465
Hebron	\$14,671,803	\$15,587,061
Marlborough	<u>\$ 7,313,848</u>	<u>\$ 8,042,879</u>
	\$25,939,833	\$27,705,405
	<u>+ 5,000 int.</u>	<u>+ 5,000 int.</u>
	\$ 25,944,833	\$27,710,405

***Based on Proposed Budget @ 6.83%%**

2014/2015 LEVY TO TOWNS WITHOUT REQUESTS BEYOND CONTINUATION BUDGET

	2013-2014	2014-2015
Andover	\$ 3,958,182	\$ 3,965,445
Hebron	\$14,671,803	\$15,166,275
Marlborough	<u>\$ 7,313,848</u>	<u>\$ 7,825,755</u>
	\$25,939,833	\$26,957,475
	<u>+ 5,000 int.</u>	<u>+ 5,000 int.</u>
	\$ 25,944,833	\$26,962,475

***Based on Proposed Budget @ 3.92%**

BUDGET SUMMARY

- Total Budget \$27,710,405
- Increase 6.83%%